

CIN No. L65910DL1990PLC040705

Regd.Office:4, MMTC/STC Market, Geetanjali, New Delhi-110017

Phone No: 011-42181244, Email ID: genesis599@gmail.com, Website: www.genesisfinance.net



August 03, 2024

To,
The Manager,
Metropolitan Stock Exchange of India Limited,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai – 400070.

Sub.: Delisting of Equity Shares of Genesis Finance Company Limited (“the Company”) in terms of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021

Dear Sir/Madam,

This is in the reference to the voluntary delisting of equity shares of Genesis Finance Company Limited (the “Company”) from Metropolitan Stock Exchange of India Limited (“MSEI”).

In this regard, we have received from the Sundae Capital Advisors Private Limited, Manager to the Issue, on behalf of the Acquirer, a copy of the Exit Offer Public Announcement published on August 02, 2024 (“Post Offer PA”) in the following newspapers:

Newspaper	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Mumbai Lakshadeep	Marathi	Mumbai edition (being regional language of the place where the Stock Exchange is situated)

An e-copy of the Post Issue Public Announcement is enclosed herewith for your reference and records.

Request you to disseminate the said information on your website.

Thanking you,

Yours sincerely

For Genesis Finance Company Limited

GOPAL
SINGH BISHT

Digitally signed by
GOPAL SINGH BISHT
Date: 2024.08.03
14:00:06 +05'30'

Gopal Bisht
(Whole-Time Director and Chief Financial Officer)

DIN.: 00597160

Address: 4 MMTC/STC Market, Geetanjali, New Delhi- 110017

August 03, 2024

To,
The Manager,
Metropolitan Stock Exchange of India Limited,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai – 400070

Scrip Symbol: GENESISFIN

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Dear Sir / Madam,

This is in the reference to the voluntary delisting of equity shares of Genesis Finance Company Limited (the “Company”) from Metropolitan Stock Exchange of India Limited (“MSEI”) (“Stock Exchange”).

Stock Exchange vide its notice number MSE/LIST/15739/2024 dated July 31, 2024, (“Final Delisting Approval”), has communicated that the trading of Equity Shares of the Company (MSEI Scrip Symbol: GENESISFIN) will be discontinued with effect from August 08, 2024 from the Stock Exchange (“Date of Discontinuation of Trading”) and the above referred scrip will be delisted from the Stock Exchange with effect from August 16, 2024 (“Date of Delisting”).

In accordance with Regulation 26 of the SEBI Delisting Regulations and as announced earlier in the Post Offer Public Announcement, the Residual Shareholders who did not participate in the Reverse Book Building process (“RBB”) and are currently holding the Equity Shares will be able to tender their Equity Shares to the Acquirer at ₹ 25.40/- per Equity Share (“Exit Price”) for a period of one year from the Date of Delisting to from August 16, 2024 to August 15, 2025 (both days inclusive) (“Exit Period”).

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Thanking you,

Yours sincerely,
for **Sundae Capital Advisors Private Limited**

RIDIMA
GULATI

Digitally signed
by RIDIMA
GULATI
Date: 2024.08.03
12:31:35 +05'30'

Ridima Gulati
Sr. Manager

Encl.: As above

Sharekhan Limited PUBLIC NOTICE

Beware of Scams

Look out for copy-cat apps, websites, and videos
with Sharekhan branding, logo, and likeness

We would like to clarify that:

- Sharekhan Limited (Sharekhan by BNP Paribas) and its group companies are in no way whatsoever associated with the entities listed below and is not offering any products, services, or mobile applications in affiliation with these entities.

- The modus operandi of the entities listed below is to approach unsuspecting investors and traders using Sharekhan Limited's branding, logo, and likeness along with the photos and likenesses of our current and former CEO and current Management and Research Team Members and also that of Senior Management of BNP Paribas India and BNP Paribas APAC.

- The typical mode of contact of the entities listed below is via email and invitations to join groups of a popular social media chatting app.

- Sharekhan Limited and its group companies have in no way whatsoever associated with the entities listed to develop any mobile applications for investment mobilization.

- We would like to underscore the fact that Sharekhan Limited does not have any association with third-party companies or agencies to mobilize investments.

Here is the list of entities Sharekhan Limited and its group companies are in no way whatsoever associated with:

- Sharekhan Investment Club
- SHAREKHANMAX
- SHAREALPHAMAX
- Plus Sharekhan
- Sharekhan Institutional Account
- www.sharekhan-max.com

Here are the mobile applications Sharekhan Limited and its group companies are in no way whatsoever associated with:

- SHAREKHANMAX
- SHAREALPHAMAX
- Block Tigers

The readers' attention is drawn to be wary of unsolicited investment and trading tips and advice, especially if it comes from popular social media chatting apps, unknown sources, social media messages, SMSes, unknown email IDs, and fake advisories.

The "Sharekhan by BNP Paribas" brands and logos associated with this exclusively belong only to Sharekhan Limited.

GSPL India Gasnet Limited

CIN: UH4000GJ2011SGC067449 Corp. Office: GSPL Bhavan, Sector-26, Gandhinagar-382 025
Tel: +91-79-23268500 Fax: +91-79-23268875 Website: www.gspcgroup.com

NOTICE INVITING TENDER

GSPL India Gasnet Limited (GIGL), Joint venture Company promoted by GSPL, IOCL, BPCIL and HPCL is operating a natural gas pipeline transmission network across Gujarat, Rajasthan, Punjab and Haryana.

GIGL invites bids from reputed companies for following tenders vide "Single Stage, Three-Part" bidding process through e-tendering on (n)procure portal;

Housekeeping Services:

Tender-1 Hiring of Housekeeping Services for Pindwara, Ajmer and Jobner Base of GIGL (Gujarat and Rajasthan)

Tender-2 Hiring of Housekeeping Services for Rohtak, Hisar, Amritsar and Bhatinda Base of GIGL (Punjab & Haryana)

Security Services:

Tender-1 Hiring of Security Services for Pindwara Base of GIGL (Gujarat & Rajasthan)

Tender-2 Hiring of Security Services for Ajmer and Jobner Base of GIGL (Rajasthan)

Tender-3 Hiring of Security Services for Rohtak and Hisar Base of GIGL (Haryana)

Tender-4 Hiring of Security Services for Amritsar and Bhatinda Base of GIGL (Punjab)

Date of tender Upload on (n)procure portal 02.08.2024 at 12:00 Hrs.
Interested bidders can bid, view/download details from <https://gigltender.nprocure.com/>.
Details can also be viewed on GIGL website <https://gspcgroup.com/GIGL/>. All future announcement related to this tender shall be published on (n)Procure Portal ONLY.

For Eicher Motors Limited
Atul Sharma
Company Secretary & Compliance Officer

Date : 01 August, 2024
Place : New Delhi

For Eicher Motors Limited
Atul Sharma
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Place : New Delhi

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

Genesis Finance Company Limited

(CIN: L65910DL1990PLC040705)

Registered Office: 4 MMTC/STC Market, Geetanjali, New Delhi - 110 017, India

Tel: +91 11 4218 1244

Website: www.genesisfinance.net ; Email: genesis599@gmail.com

Contact Person: Mr. Gopal Bisht, Whole-time Director and Chief Financial Officer

This Exit Offer Public Announcement dated August 01, 2024 ("Exit Offer PA") is being issued by Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer") for and on behalf of Naresh Garg, (referred to as the "Acquirer") Promoter of Genesis Finance Company Limited, (the "Company") to the remaining public shareholders ("Residual Shareholders") of the Company in respect of the acquisition of the fully paid up equity shares of the Company with a face value Rs. 10 (Indian Rupees Ten) each ("Equity Shares") that are held by them and consequent voluntary delisting of the Equity Shares from Metropolitan Stock Exchange of India Limited ("MSEI") ("Stock Exchange") pursuant to the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"). This Exit Offer PA is in continuation to and should be read in conjunction with:

- Initial Public Announcement made by the Manager to the Offer on behalf of the Acquirer to the Stock Exchange dated September 16, 2023 (the "IPA");
- The Detailed Public Announcement in connection with the Delisting Offer, published on May 23, 2024 in (i) Business Standard (English - all editions); (ii) Business Standard (Hindi - all editions); and (iii) Mumbai Lakshadweep (Marathi - Mumbai Edition) (the "DPA");
- The Letter of Offer dated May 27, 2024 in connection with the Delisting Offer ("Letter of Offer");
- The Public Notice dated May 31, 2024 ("Public Notice"); and
- The Post Offer Public Announcement dated June 10, 2024 ("Post Offer Public Announcement")

Capitalized terms used but not defined in this Exit Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

1. INTIMATION OF DATE OF DELISTING

- Following the successful closure of the Delisting Offer and in accordance with the SEBI Delisting Regulations, the Company had applied to the Stock Exchange on June 24, 2024 seeking final approval for delisting of Equity Shares from the Stock Exchange.

- Stock Exchange vide its notice number MSEI/ST/15739/2024 dated July 31, 2024, ("Final Delisting Approval"), has communicated that the trading of Equity Shares of the Company (MSEI Scrip Symbol: GENESISFIN) will be discontinued with effect from August 08, 2024 from the Stock Exchange ("Date of Discontinuation of Trading") and the above referred scrip will be delisted from the Stock Exchange with effect from August 16, 2024 ("Date of Delisting").

The Delisting of the Equity Shares means that they will no longer be traded on the stock exchange and a liquid market for trading of the equity shares will cease to exist.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING

- In accordance with Regulation 26 of the SEBI Delisting Regulations and as announced earlier in the Post Offer Public Announcement, the Residual Shareholders who did not participate in the Reverse Book Building process ("RBB") and are currently holding the Equity Shares will be able to tender their Equity Shares to the Acquirer at ₹ 25.40/- per Equity Share ("Exit Price") for a period of one year from the Date of Delisting to from August 16, 2024 to August 15, 2025 (both days inclusive) ("Exit Period").

- A separate exit letter of offer along with exit application form ("Exit Letter of Offer") containing the terms and conditions for participation of the Residual Shareholders during the Exit Window, shall be dispatched by the Acquirer to the Residual Shareholders whose names appear in the records of the registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on August 08, 2024. The Residual Shareholders may tender their Equity Shares by submitting the required documents to the Registrar to the Delisting Offer during the Exit Window as set out in the Exit Letter of Offer.

- If the Residual Shareholders do not receive or misplace the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Delisting Offer, Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020, India clearly marking the envelope "GENESIS FINANCE COMPANY LIMITED - DELISTING EXIT OFFER". The Residual Shareholder may also download the soft copy of the Exit Letter of Offer from the website of the Company (www.genesisfinance.net) and from the website of Registrar to the Exit Offer (<https://www.skylinertn.com>).

- The Acquirer shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 of the SEBI Delisting Regulations and the Stock Exchange shall monitor the compliance of the same.

3. PAYMENT OF CONSIDERATION OF THE RESIDUAL SHAREHOLDERS

- Subject to the fulfilment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirer shall make payment on a monthly basis, within 10 (ten) working days from the end of relevant calendar month in which the Exit Application Form has been received by the Acquirer ("Monthly Payment Cycle"). The first Monthly Payment Cycle shall be within 10 (ten) working days from August 31, 2024 i.e. the end of calendar month of August, 2024. Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) or the receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirer reserves the right to make the payment earlier.

- The Acquirer will inform the Residual Shareholders by way of a public announcement of any changes to the information set out in this Exit Offer PA or the Exit Letter of Offer.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Registrar to the Delisting Offer or the Manager to the Delisting Offer. All other terms and conditions of the Delisting Offer as set forth in the Detailed Public Announcement, the Letter of Offer and the Post Offer Public Announcement remain unchanged. The Acquirer accepts full responsibility for the information contained in this Exit Offer Public Announcement and confirms that such information is true, fair and adequate in all material aspects.

This Exit Offer Public Announcement is also expected to be available on the website of the Stock Exchange, MSEI at <https://www.msei.in/>.

MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER
SUNDAE Sundae Capital Advisors Private Limited SEBI Regn. No.: INM000012494 404, 4th Floor, Vaibhav Chambers Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel.: +91 96 6785 9191 E-mail: genesis.delisting@sundae.com Investor Grievance e-mail id: grievances.mib@sundae.com Website: www.sundae.com Contact Person: Anchal Lohia / Rajiv Sharma	Skyline Skyline Financial Services Private Limited SEBI Regn. No.: INR00003241 D-153A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020, India Tel No.: +91 11 4045 0193-197 Fax: +91 11 2681 2683 E-mail id: ipo@skylinertn.com Investor Grievance e-mail id: grievances@skylinertn.com Website: https://www.skylinertn.com Contact Person: Anuj Rana
Place: New Delhi Date: August 01, 2024	Place: Mumbai Date: August 01, 2024
Sd/- Naresh Garg	Sd/- Ravi Vaishnav

50
years of
substance
over
sensation.

Business Standard
50 Years of Insight

50 Years of Insight

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EICHER

EICHER MOTORS LIMITED

CIN: L34102DL1982PLC129677

Regd. Office: 3rd Floor-Select Citywalk, A-3 District Centre, Saket, New Delhi - 110017

Telephone: +91 11 41095173

Corp. Office: A96, Sector 32, Gurugram - 122001, Haryana

Telephone: +91 124 4445070

Email: investors@eichermotors.com, Website: www.eichermotors.com

Notice for Loss of Share Certificates

Notice is hereby given that the following Share Certificate(s) of Eicher Motors Limited ("the Company") have been reported as lost/misplaced/stolen by the below mentioned registered holder(s) and they have applied to the Company for issue of duplicate share certificate(s).

Name of Shareholder	Folio No.	Certificate No.	Distinctive Nos. From To	No. of shares (Face value Rs. 10 each)
Ashwini Kumar Chaudhary jointly with Karthikeya Lal Basantani	0061584	85179	18377849 18377878	30

Any person who has a claim in respect of the said certificate(s) should lodge his/her claim with all supporting documents with the Company at its registered office address at 3rd Floor, Select Citywalk, A-3 District Centre, Saket, New Delhi 110017. If no valid and legitimate claim is received within 15 days from the date of publication of this notice, the Company will proceed to issue duplicate share certificate(s) Letter of Confirmation to the person(s) named above subject to verification of all documents and no further claim would be entertained from any other person(s).

For Eicher Motors Limited

Sd/-

Atul Sharma

Company Secretary & Compliance Officer

amami

emami* limited

Corporate Identification Number: L63991WB1983PLC036030

Registered Office: Emami Tower, 687, Anandapur, E. M. Bypass,

Kolkata - 700 107, West Bengal, India

Website: www.emamiltd.in, E-mail: investors@emamigroup.com

NOTICE TO SHAREHOLDERS REGARDING 41st ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that the 41st Annual General Meeting (AGM) of the Members of Emami Limited ("the Company") will be held on Tuesday, 27th August, 2024 at 11:30 A.M. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) to transact the business as set out in the Notice convening the AGM ("the Notice").

The AGM is convened in compliance with applicable provisions of the Companies Act, 2013 and the rules made thereunder ("Act"), provisions of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the provisions of General Circular 09/2023 dated September 25, 2023, other circulars issued by Ministry of Corporate Affairs from time to time and Circular No. SEBI/HO/CFD/CFD-Sub-2/CIR/2023/167 dated October 7, 2023 issued by SEBI, without the physical presence of the Members at a common venue.

The Notice of AGM along with Integrated Annual Report 2023-24 will be sent in electronic mode to those members whose e-mail IDs are registered with the Company or the Depository Participant(s).

The Integrated Annual Report for the Financial Year 2023-24 together with notice of the AGM will be available on the Company's website at www.emamiltd.in, websites of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and website of Central Depository Services (India) Limited at www.evotingindia.com for view/download.

Members are hereby informed that in compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended from time to time, the Secretariat Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is providing facility to the Members to exercise their right electronically on the business set out in

पिछले दर कटौती चक्रों के दौरान बाजार का प्रदर्शन मिला जुला रहा

सुंदर सेतुरामन और समी मोडक मुंबई, 1 अगस्त

सितंबर में पहली बार ब्याज दरों में कटौती के अमेरिकी फेडरल रिजर्व के संकेत से वैश्विक बाजारों में काफी खुशी है। यदि पिछले इतिहास पर नजर दी जाए तो अंदाजा लगाया जा सकता है कि सिर्फ दर कटौती चक्र की शुरुआत बाजार में तेजी की वजह नहीं हो सकती।

पिछले दर कटौती चक्र के दौरान भारतीय और अमेरिकी बाजारों, दोनों के प्रदर्शन कमजोर रहे थे। विदेशी ब्रोकरेज नेमुरा द्वारा पिछले 6 दर कटौती चक्रों के दौरान इक्विटी बाजार प्रदर्शन पर किए गए विश्लेषणों से पता चलता है कि 30 जुलाई 2019 को पहली ब्याज दर कटौती के बाद निफ्टी में तीन महीने और 12 महीने में 4.5 प्रतिशत और 1.1 प्रतिशत की वृद्धि हुई। ब्रोकरेज ने निष्कर्ष निकाला है कि बदलते आर्थिक हालात के कारण दर कटौती



आवश्यक है, लेकिन दर कटौती चक्र में मूल्यांकन शुरू करना भी महत्वपूर्ण है।

नेमुरा में इक्विटी रणनीतिकार चेतन सेठ ने पिछले महीने जारी एक रिपोर्ट में कहा था, 'हमारा मानना है कि इक्विटी निवेशकों को यह समझना चाहिए कि वर्तमान एस्पेण्डपी के मूल्यांकन (21 गुना) को देखते हुए आगे का रिटर्न बहुत अधिक सुस्त रहने की संभावना है।'

इसी तरह, निफ्टी का मूल्यांकन भी एक वर्षीय फॉर्वाड बेसिस पर करीब 21 गुना है। पिछले 6 में से 4 उदाहरणों में, एस्पेण्डपी ने फेड की दर कटौती शुरू होने के बाद 3, 6 और 12 महीने में अच्छा रिटर्न दिया। वर्ष 2001 और 2007 में अपवाद स्वरूप, जब बाजार का मूल्य अधिक था और अमेरिका में गंभीर आर्थिक मंदी थी, शेयरों के लिए नकारात्मक परिणाम सामने आए। वर्ष 2001 में, एस्पेण्डपी 500 सूचकांक 20.1 के एक वर्षीय आगामी पीई पर कारोबार कर रहा था, जो पिछले 6 दर कटौती चक्रों की शुरुआत के दौरान सर्वाधिक है। 2001 में ब्याज दरों में कटौती डॉटकॉम की मंदी के कारण हुई थी, जो हल्की मंदी के साथ शुरू हुई और जिसके कारण शेयरों में भारी गिरावट आई थी।

बाजार पर असर

■ पिछले 6 में से 4 उदाहरणों में, एस्पेण्डपी ने फेड की दर कटौती शुरू होने के बाद 3, 6 और 12 महीने में अच्छा रिटर्न दिया

■ 2001 में ब्याज दरों में कटौती डॉटकॉम की मंदी के कारण हुई और शेयरों में भारी गिरावट आई थी

2007 का कटौती चक्र अमेरिकी सबप्राइम मॉर्गन संकट की वजह से आया जिसका परिणाम हाई लैंडिंग के रूप में सामने आया और यह शेयरों के लिए नकारात्मक रहा। विश्लेषकों का कहना है कि अगर फेड की ब्याज दरों में कटौती मुद्रास्फीति में नरमी और अमेरिका में सॉफ्ट लैंडिंग के बीच होती है, तो शेयरों के लिए इसका बुरा परिणाम नहीं होना चाहिए। वेलेंटिस एडवाइजरस के संस्थापक ज्योतिवर्द्धन जयपुरिया ने कहा, 'जब अर्थव्यवस्था अच्छा प्रदर्शन नहीं करती है या शुरुआती मुद्रास्फीति कम होती है तो बाजार फेड की दर कटौती के बाद नहीं चढ़ते हैं। पिछले महीने अमेरिका में नेतृत्व में बदलाव हुआ है। टेक सेक्टर अभी अच्छा प्रदर्शन नहीं कर रहा है, लेकिन बैंक और स्मॉलकैप (जो अमेरिका में अच्छा प्रदर्शन नहीं कर रहे थे) अब अच्छा प्रदर्शन करने लगे हैं।' विशेषज्ञों का कहना है कि फेड कटौती का वास्तविक कारण भी मान्य रहता है।

निफ्टी में अगले 5,000 अंक की तेजी को बैंकों, आईटी, वाहन से मिलेगा दम!

पुनीत वाघवा नई दिल्ली, 1 अगस्त

निफ्टी-50 सूचकांक गुरुवार को 25,000 के पार पहुंच गया। सूचकांक ने 11 सितंबर, 2023 को पहली बार 20,000 का आंकड़ा पार किया था और वहां से 25,000 तक पहुंचने में उसे महज 221 कारोबारी दिन लगे।

निफ्टी में पिछली 5,000 अंकों की तेजी का नेतृत्व वाहन, धातु और तेल विपणन कंपनियों (ओएमसी) ने किया था। विश्लेषकों का मानना है कि अगले 5,000 अंकों की तेजी (जो सूचकांक को 30,000 अंक तक ले जा सकती है) में उन क्षेत्रों (जैसे बैंकिंग) का योगदान ज्यादा रह सकता है जो अब तक इस तेजी में शरीक नहीं रहे हैं।

अल्फानॉर्ति फिनटेक के सह-संस्थापक और निदेशक यू आर भट ने कहा, 'अगर निफ्टी-50 सूचकांक 30,000 को पार करता है तो इसमें बैंकिंग, वित्तीय सेवा और चीमा (बीएफएसआई), आईटी, तेल एवं गैस और वाहन क्षेत्रों का बड़ा योगदान होगा। छोटे क्षेत्र और ढाल में अच्छी तेजी तभी आएगी जब बैंक योगदान जरूर दे सकते हैं, लेकिन वे अकेले इतने सक्षम नहीं होंगे कि सूचकांक को आगे ले जा सकें। विदेशी निवेश भी महत्वपूर्ण होगा जिसमें आने वाले महीनों में और तेजी आ सकती है।'

इस बीच, दलाल पथ पर निफ्टी-50 सूचकांक कैलेंडर वर्ष 2024 में अब तक करीब 15 प्रतिशत चढ़ा है। महिंद्रा एंड महिंद्रा और ओएनजीसी सर्वाधिक चढ़ने वाले शेयर रहे। इनमें



■ निफ्टी-50 सूचकांक कैलेंडर वर्ष 2024 में अब तक करीब 15 प्रतिशत चढ़ा है

■ विश्लेषकों की राय में निफ्टी-50 की अगली तेजी में बैंक और आईटी क्षेत्रों के प्रदर्शन का अहम योगदान रहेगा

इस दौरान 60 प्रतिशत से ज्यादा की तेजी आई।

एसीई इक्विटी के आंकड़ों से पता चलता है कि भारत पेट्रोलियम कॉर-पोरेशन लिमिटेड (बीपीसीएल), अदानी पोर्ट्स, टाटा मोटर्स, पावर फाइनेंस, बजाज ऑटो और कोल इंडिया ऐसे अन्य शेयर रहे जिनमें इस दौरान 38 से 56 प्रतिशत तक की तेजी आई। दूसरी तरफ, इंडसइंड बैंक, एलटीआई माइंडट्री, एशियन पेट्रोल, नेस्ले इंडिया और बजाज फाइनेंस गिरावट वाले शेयरों में शामिल रहे।

एचडीएफसी सिक्वोरिटीज में रिटेल रिसर्च के उप-प्रमुख देवांग वकील का भी मानना है कि निफ्टी-50 सूचकांक में मौजूदा स्तरों से अच्छी तेजी तभी आएगी जब बैंक और आईटी क्षेत्रों का प्रदर्शन मजबूत होगा। उनका मानना है, 'फार्मा सेक्टर के

लिए भी अब प्रदर्शन में सुधार का समय आ गया है। हालांकि निफ्टी 50 इंडेक्स में इसका ज्यादा भारीक नहीं है लेकिन बहुत से फार्मा शेयर री-रेटिंग के लिए तैयार हैं। दूसरी ओर, पूंजीगत वस्तु (खासकर बिजली क्षेत्र), रक्षा और रेलवे से जुड़े शेयरों ने हाल में अच्छा प्रदर्शन किया है और वे अब कमजोर प्रदर्शन कर सकते हैं। निवेशक उनसे पैसा निकालकर बैंकों और आईटी में लगा सकते हैं।'

वैश्विक रुझान
विश्लेषकों का मानना है कि वैश्विक भू-राजनीतिक स्थिति, अमेरिकी चुनाव परिणाम और ब्याज दरों की दिशा आने वाले महीनों में अधिकांश इक्विटी बाजारों की चाल तय करने में महत्वपूर्ण भूमिका निभाएगी। उनका कहना है कि सितंबर में होने वाली अमेरिकी फेड की बैठक में ब्याज दरों में कटौती की संभावना का असर बाजारों में दिख चुका है।

फर्स्टक्राई का आईपीओ मंगलवार को खुलेगा

शिवानी शिंदे और सुंदर सेतुरामन मुंबई, 1 अगस्त

शिंशु उत्पाद ब्रॉड फर्स्टक्राई की स्वामी ब्रेनबीज सॉल्यूशंस का 4,193 करोड़ रुपये का आईपीओ मंगलवार को आएगा। कंपनी ने 440-465 रुपये प्रति शेयर का कीमत दायरा तय किया है। कीमत के कपरी स्तर पर मल्टी-चैनल रिटेलर का मूल्यांकन 24,142 करोड़ रुपये होगा। आईपीओ में 1,666 करोड़ रुपये की ताजा कोष उगाली और 2,528 करोड़ रुपये की सेकंडरी शेयर बिक्री शामिल है। हिस्सेदारी बेच रहे शेयरधारकों में सॉफ्टबैंक, महिंद्रा एंड महिंद्रा, प्रेमजी इन्वेस्ट और टीपीजी शामिल हैं। फर्स्टक्राई इस आईपीओ से मिलने वाली रकम का इस्तेमाल नए स्टोर खोलने, डिजिटल विस्तार और सफाई अरब में अपना कारोबार बढ़ाने पर करेगी। वित्त वर्ष 2024 में परिचालन से कंपनी की आय 6,480 करोड़ रुपये तथा शुद्ध घाटा 321 करोड़ रुपये रहा। वर्ष 2010 में स्थापित कंपनी ने पिछली बार



ब्रेनबीज सॉल्यूशंस के आईपीओ के लिए 440-465 रुपये प्रति शेयर का कीमत दायरा तय

2018 में निवेशकों से पैसा जुटाया था। मार्केट इंटीलेंजेंस प्लेनफॉर्म ट्रेक्सन के अनुसार कंपनी का मूल्यांकन लगभग 2.8 अरब डॉलर आंका जा रहा है जो 2023 में इसके 2.7 अरब डॉलर का आय 6,480 करोड़ रुपये तथा शुद्ध घाटा 321 करोड़ रुपये रहा। वर्ष 2010 में स्थापित कंपनी ने पिछली बार

और बैंकरो के साथ चर्चा के बाद और निवेशकों की रुचि के आधार पर मूल्यांकन पर निर्णय लिया गया। उन्होंने यह भी बताया कि पूंजी की जरूरत के आधार पर निर्णम आकार घटाया गया है।

एकम्स के आईपीओ को 50 गुना आवेदन मिले

एकम्स इन्स ऐंड फार्मास्यूटिकल्स के आईपीओ को मांग की तुलना में 50 गुना से ज्यादा आवेदन मिले। निर्णम के संस्थागत निवेशक हिस्से में 68 गुना, एचएनआई से 40 गुना और रिटेल श्रेणी में करीब 20 गुना आवेदन मिले। एकम्स इन्स के आईपीओ में 680 करोड़ रुपये की ताजा कोष उगाली और 1,177 करोड़ रुपये की सेकंडरी शेयर बिक्री शामिल है। इस तरह कुल निर्णम आकार 1,857 करोड़ रुपये है। आईपीओ की रकम का इस्तेमाल मुख्य तौर पर कर्ज चुकाने में किया जाएगा। आईपीओ के बाद उच्च कीमत पर एकम्स का मूल्यांकन 10,687 करोड़ रुपये होगा। वित्त वर्ष 2024 में कंपनी ने परिचालन से 4,178 करोड़ रुपये

का राजस्व कमाया जो एक साल पहले के मुकाबले 14 प्रतिशत की वृद्धि है।

हीरो फिनकोर्प ने 3,668 करोड़ रुपये के आईपीओ के लिए आवेदन सौंपा

दोपहरिया निर्माता हीरो मोटोकॉर्प की वित्तीय सेवा कंपनी हीरो फिनकोर्प ने 3,668 करोड़ रुपये के आईपीओ के लिए अपना डीआर-एचपी सौंप दिया है। आईपीओ में 2,100 करोड़ रुपये की ताजा कोष उगाली और 1,568 करोड़ रुपये की बिक्री पेशकश (ओएफएस) शामिल होगी। हिस्सेदारी बेच रहे शेयरधारकों में एचवीएफ-2 होल्डिंग्स (अपोलो मैनेजमेंट), एपिस ग्रोथ, लिंक इन्वेस्टमेंट ट्रस्ट और ऑटोर शामिल हैं। इस समय हीरो फिनकोर्प में हीरो मोटोकॉर्प की 39.56 प्रतिशत और प्रवर्तक मुजाल परिवार की करीब 35 प्रतिशत हिस्सेदारी है। 1991 में शुरू हुई हीरो फिनकोर्प हीरो मोटोकॉर्प के 2,000 रिटेल टचपॉइंट के जरिए मुख्य रूप से दोपहरिया खरीदारों को ऋण सुविधा मुहैया कराती है।

मारुति को मजबूत उत्पाद पोर्टफोलियो से मिलेगी रफ्तार

दीपक कोरावाकर मुंबई, 1 अगस्त

मारुति सुजुकी इंडिया का शेयर गुरुवार को दिन के कारोबार में बीएसई पर 13,675 रुपये की ऊंचाई पर पहुंच गया। जून तिमाही में दमदार नतीजे पेश किए जाने के बाद कंपनी का शेयर दिन के कारोबार में 4 प्रतिशत चढ़ गया। हालांकि, बढ़त गंवाते हुए आखिर में यह 1.4 प्रतिशत की तेजी के साथ 13,349 रुपये पर बंद हुआ।

बाजार अनुमान को पीछे छोड़ते हुए भारत की सबसे बड़ी कार निर्माता मारुति का समेकित शुद्ध लाभ पहली तिमाही में सालाना आधार पर 46.9 प्रतिशत बढ़कर 3,649.90 करोड़ रुपये पर पहुंच गया। कंपनी के मुनाफे को मुख्य तौर पर लागत कटौती, अनुकूल जिस कीमतों और विदेशी मुद्रा के लिाज से स्थिति फायदेमंद रहने से मदद मिली।

जून तिमाही की बिक्री 5.22 लाख यूनिट रही, जो एक साल पहले के मुकाबले 4.8 प्रतिशत तक अधिक है। हालांकि तिमाही आधार पर यह 10.6 प्रतिशत कम रही। वित्त वर्ष 2025 की पहली तिमाही में शुद्ध बिक्री सालाना आधार पर 9.8 प्रतिशत बढ़कर 33,875 करोड़ रुपये रही।

तिमाही के लिए एचिटा मार्जिन 12.7 प्रतिशत रहा, जो तिमाही आधार पर 42 आधार अंक अधिक है। कंपनी के प्रबंधन ने कहा कि मार्जिन भविष्य में समान स्तरों पर बने रहने की संभावना है।

नेमुरा ने मारुति के लिए अपना बिक्री वृद्धि अनुमान वित्त वर्ष 2025-27 के लिए घटाकर 4 प्रतिशत/7 प्रतिशत/5 प्रतिशत कर दिया है। यह 1 से 2 प्रतिशत के बीच कम है।

ब्रोकरेज ने इस शेयर पर टटस्व रेटिंग दी है। उसका कहना है, 'प्रतिस्पर्धा के साथ नई पेशकशों को देखते हुए मारुति सुजुकी इंडिया का बाजार भागीदारी वित्त वर्ष 2025-26 के दौरान चुनौतीपूर्ण रहेगी और उसे वृद्धि पर जोर दिए जाने की जरूरत है।'

मोतीलाल ओसवाल फाइनेंशियल सर्विसेज (एमओएफएसएल) का मानना है कि मारुति सुजुकी इंडिया वित्त वर्ष 2025-26 के दौरान उद्योग के मुकाबले लगातार बेहतर वृद्धि दर्ज करेगी। हालांकि उत्पादन लागत लाभ का बड़ा हिस्सा समाप्त होने का अनुमान है, लेकिन ब्रोकरेज फर्म को उम्मीद है कि एमएसआईएल वित्त वर्ष 2025 में 90 आधार अंकों की वृद्धि के साथ 12.5 प्रतिशत मार्जिन वृद्धि दर्ज करेगी। इसमें बेहतर मिश्रण का बड़ा योगदान रहेगा।

RUSHIL DECOR LIMITED

Regd. Office: S. No.125, Near Kalyanpura Patia, Vill. Itla, Gandhinagar Mansa Road, Tal. Kalol, Dist. Gandhinagar -382845, Gujarat, India
Corporate Office: Rushil House, Near Neelkanth Green Bungalow, Off. Sindhu Bhavan Road, Shilaj, Ahmedabad-380058, Gujarat, India.
Ph. : +91-079-61400400 Fax : +91-079-61400401
E-mail : ipo@rushil.com Website : www.rushil.com
CIN : L25209GJ1993PLC019532



Extract of Unaudited Financial Results for the Quarter ended 30th June, 2024

(₹ in Million, except per share data)				
Particulars	Quarter ended 30.06.2024 (Unaudited)	Quarter ended 31.03.2024 (Audited)	Quarter ended 30.06.2023 (Unaudited)	Year ended 31.03.2024 (Audited)
Total Income from operations	2234.98	2334.25	1928.17	8439.70
Net Profit / (Loss) for the period (Before Tax, Exceptional and/or Extraordinary Items)	164.91	158.72	164.19	612.69
Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	164.91	158.72	164.19	612.69
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	123.11	90.03	121.95	431.09
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	122.95	89.37	121.95	430.43
Equity Share Capital	270.47	265.42	265.42	265.42
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	5162.38	-	5162.38
Earnings Per Share (of ₹10/- each) (Not Annualised)				
1. Basic :	4.61	3.36	5.31	16.80
2. Diluted :	4.06	2.72	5.31	16.10

Note:

3) The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the Stock Exchange websites viz. www.bseindia.com and www.nseindia.com and also on the company's website www.rushil.com

2) The Company has intended to raise the funds by way of issue of Convertible Warrants on Preferential Basis to the Promoter Group and Non-Promoters in the board meeting held on 26.10.2023 and the same was approved in the Extraordinary General Meeting held on 18.11.2023. On 23.12.2023, the company has allotted 41,30,000 Convertible Warrants at an issue price of Rs. 297/- per warrant to Promoter Group and Non-Promoters as approved by the general body and in terms of the In-Principle approval accorded by the exchanges on 12.12.2023. The company received an amount of Rs. 170.40 million during the said quarter against conversion of warrants. Total amount received Rs. 487.60 million till 30th June 2024. The company may receive the balance funds against such warrants in one or more tranches during the time frame as mentioned in the SEBI (ICDR) Regulations.

3) The Utilisation of the Net Proceeds towards the Objects of the Preferential issue through Convertible Warrants is summarised below:

Particulars	Amount to be funded from the Net Proceeds (Rs. in crores)	Amount incurred till 30.06.2024 (Rs. in crores)
Decorative laminates including bigger size (Jumbo size) laminates manufacturing Project at Mansa	900.00	327.80
Working Capital Margin Requirement	100.00	0.00
MDF Plant & Machinery as well as Civil Work for existing MDF Manufacturing Plants	100.00	12.80
General Corporate Purpose	126.60	33.20
Total	1226.60	373.80



For, Rushil Decor Limited
Krupesh G. Thakkar
Chairman and Managing Director
DIN:01059666

Place: Ahmedabad
Date: 01st August, 2024

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF
Genesis Finance Company Limited
(CIN: L85910DL1990PLC040705)
Registered Office: 4 MMTC/STC Market, Geetanjali, New Delhi - 110 017, India
Tel: +91 11 4218 1244
Website: www.genesisfinance.net | Email: genesis599@gmail.com
Contact Person: Mr. Gopal Bisht, Whole-time Director and Chief Financial Officer

This Exit Offer Public Announcement dated August 01, 2024 ("Exit Offer PA") is being issued by Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer") for and on behalf of Nareesh Garg. (referred to as the "Acquirer") Promoter of Genesis Finance Company Limited, the "Company") to the to the remaining public shareholders ("Residual Shareholders") of the Company in respect of the acquisition of the fully paid up equity shares of the Company with a face value Rs. 10 (Indian Rupees Ten) each ("Equity Shares") that are held by them and consequent voluntary delisting of the Equity Shares from Metropolitan Stock Exchange of India Limited ("MSEI") ("Stock Exchange") pursuant to the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"). This Exit Offer PA is in continuation to and should be read in conjunction with:

- Initial Public Announcement made by the Manager to the Offer on behalf of the Acquirer to the Stock Exchange dated September 16, 2023 (the "IPA");
- The Detailed Public Announcement in connection with the Delisting Offer, published on May 23, 2024 in (i) Business Standard (English - all editions); (ii) Business Standard (Hindi - all editions); and (iii) Mumbai Lakshadeep (Marathi - Mumbai Edition) (the "DPA");
- The Letter of Offer dated May 27, 2024 in connection with the Delisting Offer ("Letter of Offer");
- The Public Notice dated May 31, 2024 ("Public Notice"); and
- The Post Offer Public Announcement dated June 10, 2024 ("Post Offer Public Announcement")

Capitalized terms used but not defined in this Exit Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

1. INTIMATION OF DATE OF DELISTING

1.1 Following the successful closure of the Delisting Offer and in accordance with the SEBI Delisting Regulations, the Company had applied to the Stock Exchange on June 24, 2024 seeking final approval for delisting of Equity Shares from the Stock Exchange.

1.2 Stock Exchange vide its notice number MSE/LIST/15739/2024 dated July 31, 2024, ("Final Delisting Approval"), has communicated that the trading of Equity Shares of the Company (MSEI Scrip Symbol: GENESISFIN) will be discontinued with effect from August 08, 2024 from the Stock Exchange ("Date of Discontinuation of Trading") and the above referred scrip will be delisted from the Stock Exchange with effect from August 16, 2024 ("Date of Delisting").

The Delisting of the Equity Shares means that they will no longer be traded on the stock exchange and a liquid market for trading of the equity shares will cease to exist.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING

2.1 In accordance with Regulation 26 of the SEBI Delisting Regulations and as announced earlier in the Post Offer Public Announcement, the Residual Shareholders who did not participate in the Reverse Book Building process ("RBB") and are currently holding the Equity Shares will be able to tender their Equity Shares to the Acquirer at ₹ 25.40/- per Equity Share ("Exit Price") for a period of one year from the Date of Delisting to August 16, 2024 to August 15, 2025 (both days inclusive) ("Exit Period").

2.2 A separate exit letter of offer along with exit application form ("Exit Letter of Offer") containing the terms and conditions for participation of the Residual Shareholders during the Exit Window, shall be dispatched by the Acquirer to the Residual Shareholders whose names appear in the records of the registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on August 08, 2024. The Residual Shareholders may tender their Equity Shares by submitting the required documents to the Registrar to the Delisting Offer during the Exit Window as set out in the Exit Letter of Offer.

2.3 If the Residual Shareholders do not receive or misplace the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Delisting Offer, Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020, India clearly marking the envelope "GENESIS FINANCE COMPANY LIMITED - DELISTING EXIT OFFER". The Residual Shareholder may also download the soft copy of the Exit Letter of Offer from the website of the Company (www.genesisfinance.net) and from the website of Registrar to the Exit Offer (<https://www.skylinert.com>).

2.4 The Acquirer shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 of the SEBI Delisting Regulations and the Stock Exchange shall monitor the compliance of the same.

3. PAYMENT OF CONSIDERATION OF THE RESIDUAL SHAREHOLDERS

3.1 Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirer shall make payment on a monthly basis, within 10 (ten) working days from the end of relevant calendar month in which the Exit Application Form has been received by the Acquirer ("Monthly Payment Cycle"). The first Monthly Payment Cycle shall be within 10 (ten) working days from August 31, 2024 i.e. the end of calendar month of August, 2024. Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) or the receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirer reserves the right to make the payment earlier.

3.2 The Acquirer will inform the Residual Shareholders by way of a public announcement of any changes to the information set out in this Exit Offer PA or the Exit Letter of Offer.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Registrar to the Delisting Offer or the Manager to the Delisting Offer. All other terms and conditions of the Delisting Offer as set forth in the Detailed Public Announcement, the Letter of Offer and the Post Offer Public Announcement remain unchanged. The Acquirer accepts full responsibility for the information contained in this Exit Offer Public Announcement and confirms that such information is true, fair and adequate in all material aspects.

This Exit Offer Public Announcement is also expected to be available on the website of the Stock Exchange, MSEI at <https://www.msei.in/>.

MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER
SUNDAE Sundae Capital Advisors Private Limited SEBI Regn. No.: INM00012494 404, 4th Floor, Vishnav Chambers Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tsl: +91 96 6785 9191 E-mail: genesis.delisting@sundaeapital.com Investor Grievance e-mail id: grievances.mb@sundaeapital.com Website: www.sundaeapital.com Contact Person: Anchal Lohia / Rajiv Sharma	Skyline Skyline Financial Services Private Limited SEBI Regn. No.: INR00003241 D-153A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020, India Tel No.: +91 11 4045 0193-197 Fax: +91 11 2681 2683 E-mail ID: ipo@skylinert.com Investor Grievance e-mail id: grievances@skylinert.com Website: https://www.skylinert.com Contact Person: Anuj Rana

Place: New Delhi
Date: August 01, 2024

For and on behalf of Acquirer to the Offer
Sd/-
Nareesh Garg

साठकिमीअंतरावर
दुसरा पथकर नाका
स्थापन करण्याची
तरतूद - गडकरी

नवी दिल्ली, दि. १ : राष्ट्रीय महामार्ग विकास राष्ट्रीय महामार्ग शुल्क (दर आणि संकलन वसुति (वित्तियकरण) नियम, २००८ नुसार पथकर नाके स्थापन केले जाताना, राष्ट्रीय महामार्गाच्या त्याच विभागात आणि त्याच दिशेने साठ किलोमीटर अंतराच्या आधी इतर कोणतेही पथकर नाके उभारले जाणार नाहीत असे या नियमांमध्ये नमूद केले आहे. मात्र येथे अमरावतवाणी कपाच्या अधिकाऱ्याला आवश्यक वाटते, त्या ठिकाणी त्या कारणाची लेखी नोंद करून किंवा सवलतधारकाला साठ किलोमीटरच्या अंतरावर दुसरा पथकर नाका स्थापन करण्याची परवानगी देण्याची आणि पथकर नाका उभारण्याची तरतूद या नियमात केली आहे अशी मजिती देतही राते वाढतूद आणि महामार्ग नवीनीकरण गडकरी यांनी लोकसभेत एक लेखी उक्तरित्विले।

तसेच जर असा पथकर नाका कायम पून, बायबास किंवा बेगडासाठी पथकर वाढून करण्यासाठी असेल तर दुसऱ्या पथकर नाकावापरून साठ किलोमीटरच्या अंतरावर ठेविलेले पथकर नाका स्थापन केला जाऊ शकतो. पथकर नाकाच्या स्थापनेसाठी साठ किलोमीटर अंतराचे निष्कर्ष राष्ट्रीय महामार्ग शुल्क (दर आणि संकलन वसुति (वित्तियकरण) नियम, २००८ नंतर अस्तित्वात आले आहेत आणि पुढील राष्ट्रीय महामार्ग शुल्क नियम, १९९७ मध्ये असा कोणताही निष्कर्ष नव्हता. यशिवय, हेर वापरकर्ते पथकर संकलन प्रणालीच्या बाबतीत, राष्ट्रीय महामार्गावर कुठेही पथकर नाके स्थापन केले जाऊ शकताना, १० किलोमीटर परिसरात कार्यरत असलेले पथकर नाके देखील राष्ट्रीय महामार्ग पथकर नियम आणि सवलत धारकाच्या तरतूदीनुसार परवानगी मिळाल्यावर स्थापन केले जाताना.

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF
Genesis Finance Company Limited
(CIN: L85910DL1990PLC040705)
Registered Office: 4 MMTC/STC Market, Geetanjali, New Delhi - 110 017, India
Tel: +91 11 4218 1244
Website: www.genesisfinance.net | **Email:** genesis599@gmail.com
Contact Person: Mr. Gopal Bisht, Whole-time Director and Chief Financial Officer

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 - the Letter of Offer dated May 27, 2024 in connection with the Delisting Offer ("Letter of Offer");
 - the Public Notice dated May 31, 2024 ("Public Notice"); and
 - the Post Offer Public Announcement dated June 10, 2024 ("Post Offer Public Announcement")
- Capitalized terms used but not defined in this Exit Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

1. INTIMATION OF DATE OF DELISTING

- Following the successful closure of the Delisting Offer and in accordance with the SEBI Delisting Regulations, the Company had applied to the Stock Exchange on June 24, 2024 seeking final approval for delisting of Equity Shares from the Stock Exchange.

- Stock Exchange vide its notice number MSEI/LIST/15739/2024 dated July 31, 2024, ("Final Delisting Approval"), has communicated that the trading of Equity Shares of the Company (MSEI Scrip Symbol: GENESISFIN) will be discontinued with effect from August 08, 2024 from the Stock Exchange ("Date of Discontinuation of Trading") and the above referred scrip will be delisted from the Stock Exchange with effect from August 16, 2024 ("Date of Delisting").

The Delisting of the Equity Shares means that they will no longer be traded on the stock exchange and a liquid market for trading of the equity shares will cease to exist.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING

- In accordance with Regulation 26 of the SEBI Delisting Regulations and as announced earlier in the Post Offer Public Announcement, the Residual Shareholders who did not participate in the Reverse Book Building process ("RBB") and are currently holding the Equity Shares will be able to tender their Equity Shares to the Acquirer at ₹ 25.40/- per Equity Share ("Exit Price") for a period of one year from the Date of Delisting to from August 16, 2024 to August 15, 2025 (both days inclusive) ("Exit Period").
- A separate exit letter of offer along with exit application form ("Exit Letter of Offer") containing the terms and conditions for participation of the Residual Shareholders during the Exit Window, shall be dispatched by the Acquirer to the Residual Shareholders whose names appear in the records of the registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on August 08, 2024. The Residual Shareholders may tender their Equity Shares by submitting the required documents to the Registrar to the Delisting Offer during the Exit Window as set out in the Exit Letter of Offer.
- If the Residual Shareholders do not receive or misplace the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Delisting Offer, Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020, India clearly marking the envelope "GENESIS FINANCE COMPANY LIMITED - DELISTING EXIT OFFER". The Residual Shareholder may also download the soft copy of the Exit Letter of Offer from the website of the Company (www.genesisfinance.net) and from the website of Registrar to the Exit Offer (<https://www.skylinera.com>).
- The Acquirer shall ensure that the rights of the Residual Shareholders are protected and shall be responsible for compliance with Regulation 27 of the SEBI Delisting Regulations and the Stock Exchange shall monitor the compliance of the same.

3. PAYMENT OF CONSIDERATION OF THE RESIDUAL SHAREHOLDERS

- Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirer shall make payment on a monthly basis, within 10 (ten) working days from the end of relevant calendar month in which the Exit Application Form has been received by the Acquirer ("Monthly Payment Cycle"). The first Monthly Payment Cycle shall be within 10 (ten) working days from August 31, 2024 i.e. the end of calendar month of August, 2024. Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) or the receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirer reserves the right to make the payment earlier.

- The Acquirer will inform the Residual Shareholders by way of a public announcement of any changes to the information set out in this Exit Offer PA or the Exit Letter of Offer.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Registrar to the Delisting Offer or the Manager to the Delisting Offer. All other terms and conditions of the Delisting Offer as set forth in the Detailed Public Announcement, the Letter of Offer and the Post Offer Public Announcement remain unchanged. The Acquirer accepts full responsibility for the information contained in this Exit Offer Public Announcement and confirms that such information is true, fair and adequate in all material aspects.

This Exit Offer Public Announcement is also expected to be available on the website of the Stock Exchange, MSEI at <https://www.mseil.in/>.

MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER
 <p>Sundae Capital Advisors Private Limited SEBI Regn. No.: INM00012494 404, 4th Floor, Vaidhava Chambers Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel.: +91 96 6785 9191 E-mail: genesis.delisting@sundae-capital.com Investor Grievance e-mail id: grievances.mkt@sundae-capital.com Website: www.sundae-capital.com Contact Person: Anchal Lohia / Rajiv Sharma</p>	 <p>Skyline Financial Services Private Limited SEBI Regn. No.: INR00003241 D-153A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020, India Tel No.: +91 11 4045 0193-197 Fax: +91 11 2661 2683 E-mail ID: ipc@skylinera.com Investor Grievance e-mail id: grievances@skylinera.com Website: https://www.skylinera.com Contact Person: Anuj Rana</p>

For and on behalf of Acquirer to the Offer
Sd/-
Nareesh Garg

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Monday, July 29, 2024 (the "Letter of Offer") filed with the Stock Exchange, namely BSE Limited ("BSE"), where presently the Equity Shares of the Company are listed; and the Securities and Exchange Board of India ("SEBI")



LUHARUKA MEDIA & INFRA LIMITED

Our Company was originally incorporated as 'Indus Commercials Limited' on July 07, 1981 under the Companies Act, 1956 in the State of West Bengal. Thereafter the name has been changed from Indus Commercials Limited to Hindustan Stockland Limited and received a fresh certificate of incorporation consequent to change of name from Registrar of Mumbai, Maharashtra on September 19, 1991. Thereafter, the Company name has been further changed to Splash Media&works Ltd and a fresh certificate of incorporation was received from Registrar of Mumbai, Maharashtra on May 08, 2002. Further, the name of the Company was changed to Splash Media & Infra Limited on November 09, 2009. Thereafter the name was changed to the current name i.e. Luharuka Media & Infra Limited ("LML") and a fresh certificate of incorporation was received from Registrar of Mumbai, Maharashtra on October 15, 2015.

For further details of our Company, please refer to "General Information" beginning on page 46 of this Letter of Offer.

Corporate Identity Number: L65100MH1987PLC044094
Registered Office: A-301, Hetal Arch, Opp. Natraj Market, S. V. Road, Malad (West), Mumbai - 400 864
Contact Person: Ms. Nishi Shah, Company Secretary and Compliance Officer
Telephone: +91 022 6894 6508/9 | E-mail id: info@luharukamediainfra.com | Website: www.luharukamediainfra.com

PROMOTERS OF OUR COMPANY: ANIL AGRAWAL HUF, COMFORT INTECH LIMITED AND COMFORT FINCAP LIMITED			
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF LUHARUKA MEDIA & INFRA LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY			
<p>(ISSUE OF UP TO 9,37,20,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1.00 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 3.00/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 2.00/- PER EQUITY SHARE) AGGREGATING UPTO ₹ 28,11,60,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:1, ONE RIGHT EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS AUGUST 02, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 3 TIMES THE FACE VALUE OF THE EQUITY SHARES.</p> <p>FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 137 OF THIS LETTER OF OFFER.</p> <p># Assuming full subscription.</p>			
ISSUE PROGRAMME	ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#
	AUGUST 14, 2024	AUGUST 22, 2024	AUGUST 28, 2024
<p>* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. * Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.</p>			
ASBA*	Simple, Safe, Smart way of making an application- Make use of it!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.	

Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCSSBs Complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSSBs on their own account using ASBA facility, each such SCSSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

Pursuant to the provisions of the SEBI/ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN - INE195E20012 subject to requisite approvals. For details of credit of the Rights Entitlement, see "Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders" on page 139 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of rights equity shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements will be credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc., details) records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than Monday, August 26, 2024, being 2 (Two) Working Days prior to the Issue Closing Date being Wednesday, August 28, 2024, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts on Tuesday, August 27, 2024, being at least 1 (One) day before the Issue Closing Date being Wednesday, August 28, 2024. Such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat account on the website of the Registrar www.adroftcorporat.com. Such Eligible Equity Shareholders can make an application only after the Rights Entitlement is credited to the respective demat accounts.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE ON PAGE 139 OF THE LETTER OF OFFER."

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An investor wishing to participate in this Issue through the ASBA facility is required to have an ASBA enabled bank account with SCSSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSSB or online/electronic Application through the website of the SCSSBs (if made available by such SCSSB) for Authorizing such SCSSB to block application Money payable on the application in their respective ASBA Accounts. For the list of the banks which have been notified by SEBI to act as SCSSBs for the ASBA process <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>, please refer to the 141. For details on Designated Branches of SCSSBs collecting the Application Form, please refer above mentioned links.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of the Application Form as detail above. In such cases of non-receipt of the Application form, through the physical delivery (where applicable) and all eligible equity shareholders not being in a position to obtain it from any other source may make an application to subscribe to this issue on the plain paper with the same details as per Application form that is available on the website of the Registrar, or the Stock Exchange. An eligible equity shareholders shall submit the plain application paper to the designated branch of the SCSSBs to the block application money in the said bank account maintained with the same SCSSB. Applications on the plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that Eligible Equity Shareholders who are making an application on the plain paper shall not be entitled to renounce their Rights Entitlement and should not utilize the Application form for any purpose including renunciation even if it is received subsequently.

The Application on the plain paper duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per the specimen recorded with per him/her bank, must reach the office of the Designated Branch of the SCSSBs before Issue Closing Date being Wednesday, August 28, 2024, and should contain following particulars:

- Name of our Company, being Luharuka Media & Infra Limited;
- Name and Addressee of the Equity shareholders including joint holders (in the same order and as per specimens recorded with our company or the depository);
- Folio Number (in case of Eligible Equity shareholders who hold Equity shareholding in physical form as on the Record Date)/DP and Client ID;
- Except for the application on the behalf of the central and state government, the residents of Skim and the officials appointed by courts, PAN of the Eligible Equity shareholder and for each Eligible Equity shareholders in case of joint ventures, irrespective of the total value total value of Equity shares applied for pursuant to this Issue
- Number of Equity shareholders as per Record Date;
- Allotment option - (only Dematerialised form);
- Number of Equity shares entitled to;
- Number of rights Equity shares applied for within rights entitlement;
- Number of additional right Equity shares applied for, if any (applicable only if entire rights entitlement have been applied for);
- Total number of rights Equity shares applied for;
- On Application, Investors will have to pay an amount of ₹ 03.00/- (Rupees Three Only) per Rights Share;
- Details of the ASBA account such as a SCSSB account, name, address, and branch of the relevant SCSSB
- In case of the non-resident Eligible Equity shareholders making an application with an Indian address, details of NRE/FCNR/NRO account such as account number, name, address, and branch of the SCSSB with which the account is maintained.
- Authorisation of the designated branch of the SCSSB to block an account equivalent to the Application Money in the ASBA account
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSSB)
- All such Eligible Equity Shareholders are deemed to have accepted following:

I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is, to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

OVERSEAS SHAREHOLDERS - The distribution of the Letter of Offer, the Abbreviated Letter of Offer, the Application Form and the Rights Entitlement letter, any other offering material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Our Company is making this Issue of the Right Shares on a rights basis to the Equity Shareholders will dispatch the Letter of Offer/Abbreviated Letter of Offer to such Eligible Shareholders who have provided an Indian address to our Company. Those overseas Shareholders, who have not updated our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to e-mail the Letter of Offer, the Abbreviated Letter of Offer, the Application Form and the Rights Entitlement letter, shall not be sent the Letter of Offer, the Abbreviated Letter of Offer, the Application Form and the Rights Entitlement letter.

NO OFFER IN THE UNITED STATES -

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the 'U.S. Securities Act') and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration required of the U.S. Securities Act and Applicable State Securities Laws. Accordingly, the Rights Entitlements (including their credit) and the rights Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulations under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers, and the sales occur.

Nether our company nor any person acting on the behalf of our company, will accept a subscription or renunciation from any person or, agent of the any person, who appears to be, who our company, any other person acting on the behalf of the company, has Reasons to be believe is, in the United States when the buy order is made. No Application Forms should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from United States and from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of offer. Our company is undertaking this issue on the Rights basis to the Eligible Equity Shares and will dispatched the letter of offer or Abbreviated letter of offer, and the Application Form, only to the Eligible Equity Shareholders who have provided an Indian address to our company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the letter of offer, that is not and that at the time of subscribing Rights Entitlements or Rights Equity Shares, it will not be, in the united states and authorized to acquire Rights Entitlements and Rights Equity Shares in compliance with the applicable laws and regulations.

Our Company, reserves the right to treat as invalid any Application Form which (i) appears to our company and its agents to have been executed in, electronically submitted transmitted from or dispatched from united states or other jurisdiction where the offer and sales of rights of Equity shares is not permitted under the law of such jurisdiction; (ii) does not includes the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is Eligible to subscribe for the rights Equity Shares under the applicable securities laws and complying with the laws of jurisdiction applicable to such person in connection with this issue or; (iii) where either a registered Indian address is not provided or where our company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements, and our company shall not be bound to issue or allot any rights Equity shares in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, August 28, 2024 i.e. issue closing date. Our board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSSB, uploaded with stock exchange and the application money is not blocked with the SCSSB or if the Application Form is not accepted at the R-WAP on or before the issue closing date or such date as may be extended by board or any committee thereof, the invitation to the offer contained in the letter of offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity shares hereby offered, as set out in the section entitled - Basis of Allotment on the page no. 149 of 'LDF'

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholder, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, hold Equity Shares in physical form as on Record Date who have not furnished the details of their demat account to the Registrar or Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares of such Eligible Equity Shareholders in the sections entitled, 'Term of the Issue'- Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form and 'Terms of the Issue' - Allotment Advice or Refund/Unblocking of ASBA Accounts beginning on page 158 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The Existing shares of the company are listed on BSE Limited ("BSE") or ('Stock Exchange'). The Company has received 'in-principle' approval from BSE for listing the rights Equity shares to be allotted pursuant to the issue letter bearing reference number LDD/Rights/AM/FP/598/2024-25 dated July 19, 2024. Our Company also will make application to BSE Limited to obtained trading approvals for the rights entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIRP/2020/13 dated January 22, 2020, for the purpose of the issue, the designated stock exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of Disclaimer clause of SEBI middle on page 132 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of disclaimer clause of BSE beginning on page 133 of the Letter of Offer.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER: Kotak Mahindra Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI/ICDR regulations the letter of offer, the Abbreviated letter of offer, the Application Form, the Right Entitlement letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent/ dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abbreviated letter of offer, the Rights Entitlement letter along with the Application Form has been completed on page 138 of Letter of Offer by Registrar to the Issue.

Eligible Equity Shareholder can also obtain of their respective rights entitlement from the website of the registrar i.e. www.adroftcorporat.com by entering their DP/ID and client ID or folio number (for Eligible Equity shareholder who hold Equity shares in physical form as on Record Date) and PAN. The link shall also be available on our company website <http://www.luharukamediainfra.com/>.

Our company will continue to undertake all adequate steps to reach out the Eligible Equity shareholder who have provided their Indian address through means as may be considered feasible by our company will not be liable for considered or choosing or not considering or choosing any specific means to reach out to the Eligible Equity shareholder.

Investors can access the letter of offer, Abbreviated letter of offer, and the Application Form (provided that the Eligible Equity shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the website of (i) our company <http://www.luharukamediainfra.com/>, (ii) Registrar to an issue www.adroftcorporat.com, (iii) stock exchange www.bseindia.com.

The investors can visit following links for the above mentioned purposes - a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the investors www.adroftcorporat.com; b) Updating of an Indian address/E-mail address /phone -mobile number in the records maintained by registrar or our company <http://www.luharukamediainfra.com/>; c) Updating of a demat account details by Eligible Equity Shareholders holding shares in physical form <http://www.luharukamediainfra.com/>; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at www.adroftcorporat.com.

The LDF is also available on the website of SEBI at www.sebi.gov.in

ADVISORS TO THE ISSUE	REGISTRAR TO THE ISSUE
 <p>Comfort Securities Limited SEBI Registration Number: INM00011328 Address: A-301 Wing, Hetal Arch, Malad West, Mumbai - 400064, Maharashtra, India Telephone Number: +91 22 6894 8500 Email ID: compliance@comfortsecurities.co.in Investors Grievance ID: merchandisingbanking@comfortsecurities.co.in Website: www.comfortsecurities.co.in Contact Person: Ms. Muskan Gupta CIN: U67120MH2002PLC136562</p>	 <p>Adroit Corporate Services Pvt. Ltd CIN: U67190MH1994PTC079160 B 18-20, 1st floor, Plot No 639, Makwana Road, Marol, Andheri (E), Mumbai - 400 059, Maharashtra, India Telephone: +91 22 42270400 E-mail: divyan@adroitcorporate.com Website: www.adroitcorporate.com Investor grievance e-mail: info@adroitcorporate.com SEBI Registration No.: INR00002227 Validity of Registration: Permanent Contact Person: Ms. Diviya Kumari Nadar</p>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSSBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

For Luharuka Media & Infra Limited,
On behalf of the Board of Directors
Sd/-
Ankur Agrawal
Managing Director
DIN: 06400167

Place: Mumbai

Date: August 02, 2024